

RWE

RWE Renewables GmbH **Enterprise Europe Network, PL**

23rd Sept 2020



RWE is a driving force of the global energy transition

RWE

Core

Coal/Nuclear

Offshore Wind



- No. 2 in offshore wind worldwide³
- Development Pipeline of approx. 7.3 GW
- Poland identified as one of the new growth markets

Onshore Wind and Solar



- No. 7 in onshore wind³ with more than 6.3 GW installed
- Poland is one of the key markets for solar and onshore wind

Hydro/Biomass/Gas



- Targeted investments in flexible back-up capacity

Supply & Trading



- Expansion of global trading business and commercial platform

- Responsible and socially acceptable phaseout of coal
- Phaseout of nuclear and secure and efficient dismantling

28 GW
Installed capacity¹

299 g/kWh
Carbon factor²

23%
Share of coal in Group revenues

¹ Pro rata installed capacity of core business. | ² Calculated for pro forma generation portfolio of core business. | ³ Excl. China | Note: Figures for FY 2019.

RWE is a globally leading renewables player with a well diversified portfolio

What we focus on



Onshore
Wind



Offshore
Wind



Utility
Solar PV



Energy
Storage

Our main geographies



Americas



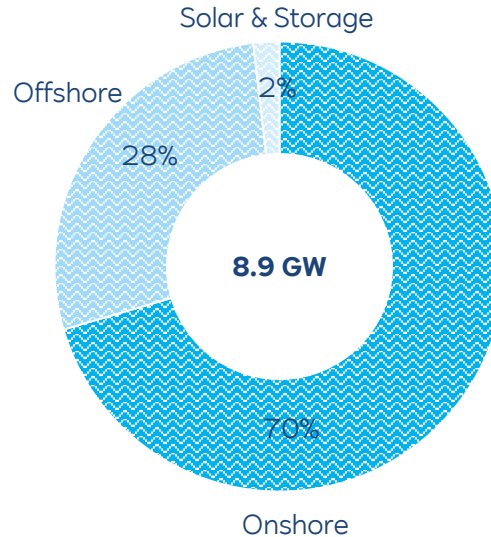
Europe



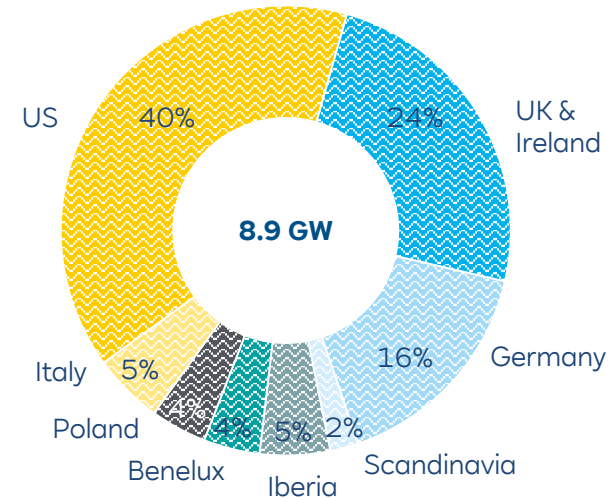
Asia/
Pacific

Renewables footprint

Renewables Capacity Split by Technology¹



Renewables Capacity Split by Country¹



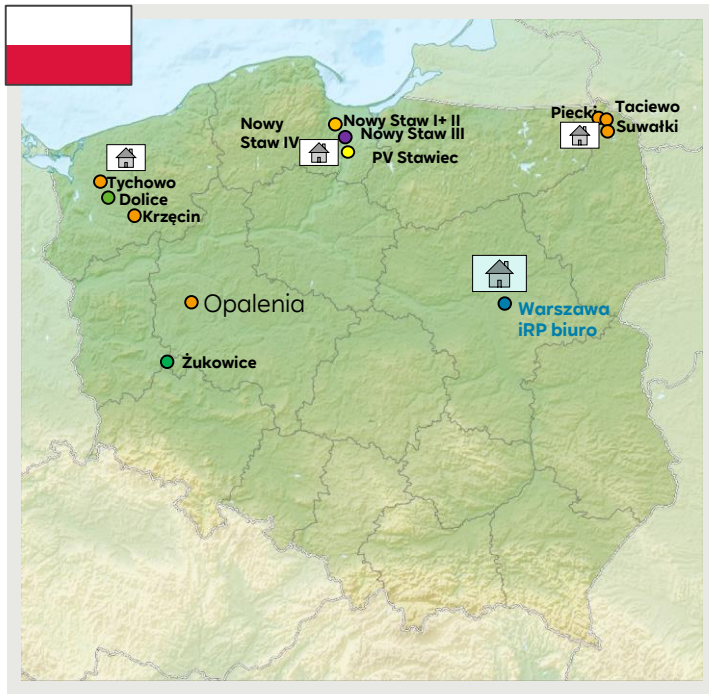
¹ Pro rata owned renewables capacity; as of 31 March 2020.

RWE is a long term investor with an integrated business model along the entire project value chain



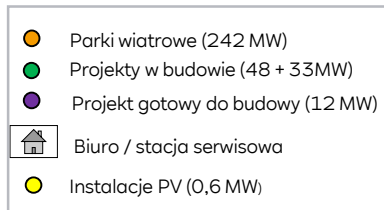
RWE has been an active investor in renewable energy projects in Poland for more than 10 years

Map with RWE's renewable assets in Poland



Details about RWE as renewables investor in Poland

- RWE entered the Polish renewables market more than ten years ago
- RWE's total renewable asset base grown till today to:
 - 450 MW operating onshore wind assets (incl. former e.on assets which are not shown on the map)
 - Onshore Wind Pipeline of 400 MW
 - Offshore Wind Pipeline of 1,500 MW
 - Solar Pipeline of more than 250 MW
 - 42 MW of Solar assets which already secured the auction tariff and will be build beginning of 2021



Onshore
Wind



Offshore
Wind



Utility
Solar PV

Rozwój projektów PV



Budowa farmy PV Stawiec

Pierwsza instalacja PV w Nowym Stawie działa od stycznia 2019 roku

Kolejne 42 projekty do 1 MW uzyskały wsparcie w aukcji w grudniu 2019 r.

Zastosowanie lekkiej konstrukcji nośnej (PEG) zajmuje mniej przestrzeni niż konwencjonalne instalacje oraz zapewnia niższe koszty wytwarzania energii elektrycznej

RWE rozwija dalsze ponad 250 MW projektów PV, również średnich i dużych

RWE

This document may contain forward-looking statements. These statements are based on the current views, expectations, assumptions and information of the management, and are based on information currently available to the management. Forward-looking statements shall not be construed as a promise for the materialization of future results and developments and involve known and unknown risks and uncertainties. Actual results, performance or events may differ materially from those described in such statements due to, among other things, changes in the general economic and competitive environment, risks associated with capital markets, currency exchange rate fluctuations, changes in international and national laws and regulations, in particular with respect to tax laws and regulations, affecting the Company, and other factors. Neither the Company nor any of its affiliates assumes any obligations to update any forward-looking statements.